

Additional Investor Information

2014 Shareholder calendar

Date	Event
2 May	Full-year result announcement
16 May	Record date for final ordinary dividend
2 July	Payment date of final ordinary dividend
24 July	2014 Annual General Meeting
30 September	Financial half-year end
31 October ⁽¹⁾	Half-year result announcement
14 November ⁽¹⁾	Record date for interim ordinary dividend
16 December ⁽¹⁾	Payment date of interim ordinary dividend

2014 Annual General Meeting (AGM)

Macquarie Group's 2014 AGM will be held at 10:30 am on Thursday, 24 July 2014 at the Sheraton on the Park (Grand Ballroom), 161 Elizabeth Street, Sydney, NSW. Details of the business of the meeting will be forwarded to shareholders separately.

Stock Exchange listing

Macquarie Group Limited is listed on the Australian Securities Exchange (ASX) and its ordinary shares trade under the code MQG.

Macquarie Group Capital Notes are listed on the ASX and trade under the code MQGPA.

Macquarie Income Securities are listed on the ASX and trade under the code MBLHB.

Macquarie Preferred Membership Interests are listed on the Singapore Stock Exchange and trade under the stock code 40RB.

Macquarie Exchangeable Capital Securities are listed on the Singapore Stock Exchange and trade under the stock code 2AQB.

Macquarie Group also has debt securities quoted on the London Stock Exchange.

Dividend details

Macquarie Group generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2014 dividends are as follows:

Dividend announcement date	Record date	Proposed payment date
2 May 2014	16 May 2014	2 July 2014
31 Oct 2014 ⁽¹⁾	14 Nov 2014 ⁽¹⁾	16 Dec 2014 ⁽¹⁾

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie shares rather than receiving dividends in cash.

American Depositary Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one Macquarie share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers. BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516
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Toll-free telephone number for domestic callers: 1-888-BNY-ADRs
Telephone numbers for international callers: +1 201-680-6825
Further information can be found at www.bnymellon.com/shareowner.

⁽¹⁾ These dates are subject to change.